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U.S. Department of Labor
 Employment Standards
 Administration
 Office of Labor-Management
 Standards
 Washington, DC 20210

FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE
 IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN
 TRUSTEESHIP

Form Approved
 Office of Management and
 Budget
 No. 1215-0188
 Expires: 09-11-2011

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.			
For Official Use Only	1. FILE NUMBER 513-868	2. PERIOD COVERED From 9/1/2008 Through 8/31/2009	3. (a) AMENDED - Is this an amended report: No (b) HARDSHIP - Filed under the hardship procedures: No (c) TERMINAL - This is a terminal report: No

4. AFFILIATION OR ORGANIZATION NAME STATE COUNTY & MUNI EMPLS AFL-CIO		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		6. DESIGNATION NBR 4	First Name JOSEPH P
7. UNIT NAME (if any) OHIO ASN OF PUBLIC SCHOOL EMPLOYEES		Last Name RUGOLA	
9. Are your organization's records kept at its mailing address? Yes		P.O Box - Building and Room Number	
		Number and Street 6805 OAK CREEK DRIVE	
		City COLUMBUS	
		State OH	ZIP Code + 4 43229

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

26. SIGNED: JoAnn Johntony	PRESIDENT	27. SIGNED: Joseph P Rugola	TREASURER
Date: Nov 19, 2009	Contact Info:	Date: Nov 19, 2009	Contact Info:

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ITEMS 10 THROUGH 21

FILE NUMBER: 513-868

<p>10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries? Yes</p> <p>11. During the reporting period did the labor organization have a Political Action Committee (PAC) fund? No</p> <p>12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative? Yes</p> <p>13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.) No</p> <p>14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds? \$500,000</p> <p>15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale? Yes</p> <p>16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period? Yes</p> <p>17. Did the labor organization have any contingent liabilities at the end of the reporting period? No</p> <p>18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions? No</p> <p>19. What is the date of the labor organization's next regular election of officers? 03/2013</p>	<p>20. How many members did the labor organization have at the end of the reporting period? 33,617</p> <p>21. What are the labor organization's rates of dues and fees?</p> <table border="1" style="width:100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr> <th colspan="6" style="text-align:center; font-weight:bold;">Rates of Dues and Fees</th> </tr> <tr> <th style="width:25%;">Dues/Fees</th> <th style="width:15%;">Amount</th> <th style="width:5%;">Unit</th> <th style="width:15%;">Unit</th> <th style="width:15%;">Minimum</th> <th style="width:20%;">Maximum</th> </tr> </thead> <tbody> <tr> <td>(a) Regular Dues/Fees</td> <td style="text-align:center;">2.0%</td> <td style="text-align:center;">per</td> <td style="text-align:center;">p/y W-2 wages</td> <td style="text-align:center;">160.64</td> <td style="text-align:center;">433.40</td> </tr> <tr> <td>(b) Working Dues/Fees</td> <td></td> <td style="text-align:center;">per</td> <td></td> <td></td> <td></td> </tr> <tr> <td>(c) Initiation Fees</td> <td></td> <td style="text-align:center;">per</td> <td></td> <td></td> <td></td> </tr> <tr> <td>(d) Transfer Fees</td> <td></td> <td style="text-align:center;">per</td> <td></td> <td></td> <td></td> </tr> <tr> <td>(e) Work Permits</td> <td></td> <td style="text-align:center;">per</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Rates of Dues and Fees						Dues/Fees	Amount	Unit	Unit	Minimum	Maximum	(a) Regular Dues/Fees	2.0%	per	p/y W-2 wages	160.64	433.40	(b) Working Dues/Fees		per				(c) Initiation Fees		per				(d) Transfer Fees		per				(e) Work Permits		per			
Rates of Dues and Fees																																											
Dues/Fees	Amount	Unit	Unit	Minimum	Maximum																																						
(a) Regular Dues/Fees	2.0%	per	p/y W-2 wages	160.64	433.40																																						
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(d) Transfer Fees		per																																									
(e) Work Permits		per																																									

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STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER: 513-868

ASSETS	ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
	22. Cash		\$364,048	\$264,050
	23. Accounts Receivable	1	\$250,202	\$187,152
	24. Loans Receivable	2	\$0	\$0
	25. U.S. Treasury Securities		\$0	\$0
	26. Investments	5	\$0	\$0
	27. Fixed Assets	6	\$1,402,981	\$1,035,519
	28. Other Assets	7	\$199,861	\$182,446
	29. TOTAL ASSETS		\$2,217,092	\$1,669,167

LIABILITIES	LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
	30. Accounts Payable	8	\$198,152	\$121,751
	31. Loans Payable	9	\$0	\$0
	32. Mortgages Payable		\$575,000	\$800,000
	33. Other Liabilities	10	\$3,747,597	\$3,250,063
	34. TOTAL LIABILITIES		\$4,520,749	\$4,171,814

35. NET ASSETS	-\$2,303,657	-\$2,502,647
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

FILE NUMBER: 513-868

CASH RECEIPTS			CASH DISBURSEMENTS		
	SCH	AMOUNT		SCH	AMOUNT
36. Dues and Agency Fees		\$13,167,002	50. Representational Activities	15	\$3,701,262
37. Per Capita Tax		\$0	51. Political Activities and Lobbying	16	\$1,518,951
38. Fees, Fines, Assessments, Work Permits		\$0	52. Contributions, Gifts, and Grants	17	\$32,895
39. Sale of Supplies		\$0	53. General Overhead	18	\$2,295,165
40. Interest		\$0	54. Union Administration	19	\$1,429,372
41. Dividends		\$0	55. Benefits	20	\$1,801,307
42. Rents		\$0	56. Per Capita Tax		\$3,330,166
43. Sale of Investments and Fixed Assets	3	\$0	57. Strike Benefits		\$5,000
44. Loans Obtained	9	\$0	58. Fees, Fines, Assessments, etc.		\$0
45. Repayments of Loans Made	2	\$0	59. Supplies for Resale		\$0
46. On Behalf of Affiliates for Transmittal to Them		\$329,323	60. Purchase of Investments and Fixed Assets	4	\$57,552
47. From Members for Disbursement on Their Behalf		\$0	61. Loans Made	2	\$0
48. Other Receipts	14	\$1,286,489	62. Repayment of Loans Obtained	9	\$0
49. TOTAL RECEIPTS		\$14,782,814	63. To Affiliates of Funds Collected on Their Behalf		\$329,323
			64. On Behalf of Individual Members		\$0
			65. Direct Taxes		\$409,900
			66. Subtotal		\$14,910,893
			67. Withholding Taxes and Payroll Deductions		
			67a. Total Withheld	\$1,570,829	
			67b. Less Total Disbursed	\$1,542,748	
			67c. Total Withheld But Not Disbursed		\$28,081
			68. TOTAL DISBURSEMENTS		\$14,882,812

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SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER: 513-868

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Ohio AFL-CIO	\$6,849	\$0	\$6,849	\$0
Totals from all other accounts receivable	\$180,303			\$0
TOTALS (Column (B) Total will be automatically entered in Item 23, Column (B))	\$187,152	\$0	\$6,849	\$0

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SCHEDULE 2 - LOANS RECEIVABLE

FILE NUMBER: 513-868

There was no data found for this schedule.

SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 513-868

There was no data found for this schedule.

SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 513-868

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
BUILDING IMPROVEMENTS	\$5,187	\$5,187	\$5,187
AUTOS	\$14,569	\$14,569	\$11,069
FURNITURE AND FIXTURES	\$2,228	\$2,228	\$2,228
DATA PROCESSING EQUIPMENT	\$28,910	\$28,910	\$28,140
EQUIPMENT	\$70,766	\$70,766	\$10,928
PHONES	\$3,178	\$3,178	\$0
Total of all lines	\$124,838	\$124,838	\$57,552
		14. Less Reinvestments	\$0
(Net Purchases total will automatically entered in Item 60)		15. Net Purchases	\$57,552

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SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 513-868

Description (A)	Amount (B)
Marketable Securities	
1. Total Cost	\$0
2. Total Book Value	\$0
3. List each marketable security which has a book value over \$5000 and exceeds 5% of Line 2.	
■ N/A	\$0
Other Investments	
4. Total Cost	\$0
5. Total Book Value	\$0
6. List each other investment which has a book value over \$5000, of Line 5. Also list each Trust which is an investment.	
■ N/A	\$0
7. Total of Lines 2 and 5 (Total will be automatically entered in Item 26, Column(B))	\$0

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SCHEDULE 6 - FIXED ASSETS

FILE NUMBER: 513-868

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
1. 6805 OAK CREEK DRIVE / COLS OH 43229	\$53,943		\$53,943	\$53,943
3. 6805 OAK CREEK DRIVE/ COLS OH 43229	\$1,108,734	\$888,935	\$219,799	\$219,799
5. Automobiles and Other Vehicles	\$1,053,900	\$547,715	\$506,185	\$506,185
6. Office Furniture and Equipment	\$894,650	\$639,058	\$255,592	\$255,592
7. Other Fixed Assets	\$0	\$0	\$0	\$0
8. Totals of Lines 1 through 7 (Column(D) Total will be automatically entered in Item 27, Column(B))	\$3,111,227	\$2,075,708	\$1,035,519	\$1,035,519

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SCHEDULE 7 - OTHER ASSETS

FILE NUMBER: 513-868

Description (A)	Book Value (B)
PREPAID INSURANCE	\$42,676
PREPAID EXPENSES	\$128,792
TRAVEL ADVANCES	\$4,448
DEPOSITS	\$6,530
Total Other Assets (Total will be automatically entered in Item 28, Column(B))	\$182,446

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SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER: 513-868

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account (E)
Total from all other accounts payable	\$121,751	\$0	\$0	\$0
Total Accounts Payable (Column(B) Total will be automatically entered in Item 30, Column(D))	\$121,751	\$0	\$0	\$0

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SCHEDULE 9 - LOANS PAYABLE

FILE NUMBER: 513-868

There was no data found for this schedule.

SCHEDULE 10 - OTHER LIABILITIES

FILE NUMBER: 513-868

Description (A)	Amount at End of Period (B)
DISTRICT REBATES	\$62,443
LOCAL DUES REBATES PAYABLE	\$109,925
AFSCME PER CAPITA TAX	\$276,807
ACCRUED EXPENSES	\$563,210
ACCRUED SEVERANCE	\$185,855
ACCRUED PENSION	\$1,516,381
CAPITAL LEASE OBLIGATIONS	\$535,442
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$3,250,063

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SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 513-868

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A	Tommy S Adam									
B	Executive Board Alt			\$1,870	\$0	\$2,478	\$0	\$4,348		
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	47 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	53 %
A	Debra Basham									
B	Executive Board Alt			\$1,389	\$0	\$760	\$0	\$2,149		
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	6 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	94 %
A	Mary Blevins									
B	Executive Board Member			\$1,359	\$0	\$1,719	\$0	\$3,078		
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	98 %
A	William Carrier									
B	Executive Board Alt			\$0	\$0	\$375	\$0	\$375		
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	Sheila Edwards									
B	Executive Board Alt			\$0	\$0	\$2,073	\$0	\$2,073		
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	32 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	68 %
A	Kathy Chamberlain									
B	Executive Board Alt			\$0	\$0	\$622	\$0	\$622		
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A	James Haller									
B	Executive Board Member			\$0	\$0	\$2,128	\$0	\$2,128		
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	11 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	89 %
A	David Hamilton									
B	Executive Board Member			\$2,423	\$0	\$4,894	\$0	\$7,317		
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	16 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	84 %
A	William Higgins									
B	Executive Board Alt			\$571	\$0	\$616	\$0	\$1,187		
C	C									

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A B C	Christine Holland Executive Board Member P			\$2,229	\$0	\$1,261	\$0	\$3,490		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	13 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	87 %
A B C	Sylvia Holmes Executive Board Member C			\$764	\$0	\$940	\$0	\$1,704		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A B C	William Hurlow Executive Board Alt C			\$0	\$0	\$1,143	\$0	\$1,143		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A B C	JoAnn JohnTony Executive Board President C			\$59,275	\$12,000	\$43,455	\$0	\$114,730		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	14 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	10 %	Schedule 19 Administration	76 %
A B C	Jackie Leisure Executive Board Alt C			\$0	\$0	\$1,087	\$0	\$1,087		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	18 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	82 %
A B C	Sue McClain Executive Board Alt P			\$0	\$0	\$712	\$0	\$712		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %
A B C	Ken Nance Executive Board Member C			\$1,040	\$0	\$1,674	\$0	\$2,714		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	95 %
A B C	Hoberta Roach Executive Board Member C			\$1,831	\$0	\$375	\$0	\$2,206		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	100 %

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A	Davida Russell			\$28,440	\$0	\$8,932	\$0	\$37,372		
B	Executive Board Vice Pres									
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	65 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	35 %
A	Cindy Weible			\$1,078	\$0	\$1,046	\$0	\$2,124		
B	Executive Board Alt									
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	19 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	81 %
A	Betty J Simmons-Tally			\$5,312	\$0	\$3,989	\$0	\$9,301		
B	Executive Board Member									
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	61 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	39 %
A	Mary B Thompson			\$1,913	\$0	\$1,204	\$0	\$3,117		
B	Executive Board Member									
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	98 %
A	Rosella Tope			\$0	\$0	\$1,973	\$0	\$1,973		
B	Executive Board Member									
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	6 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	94 %
A	Barbara Ward			\$0	\$0	\$1,303	\$0	\$1,303		
B	Executive Board Alt									
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	31 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	69 %
A	Sandra Wheeler			\$0	\$0	\$2,273	\$0	\$2,273		
B	Executive Board Secretary									
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	24 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	76 %
A	Brenda Wright			\$995	\$0	\$909	\$0	\$1,904		
B	Executive Board Member									
C	C									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	95 %
Total Officer Disbursements				\$110,489	\$12,000	\$87,941	\$0	\$210,430		
Less Deductions										
Net Disbursements								\$210,430		

SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 513-868

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A	Dave Adam									
B	Coordinator of Organizing			\$79,900	\$0	\$25,080	\$0	\$104,980		
C	na									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Gina Allender									
B	Field Office Secretary			\$43,374	\$0	\$4,448	\$0	\$47,822		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	4 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	96 %	Schedule 19 Administration	0 %
A	Amy Arnold									
B	Accounting Clerk			\$36,870	\$0	\$1,333	\$0	\$38,203		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	89 %	Schedule 19 Administration	1 %
A	Karen Bailey									
B	Field Representative			\$83,720	\$0	\$14,749	\$0	\$98,469		
C	na									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Matthew Banal									
B	Staff Attorney			\$82,438	\$0	\$17,891	\$0	\$100,329		
C	na									
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	5 %
A	Karen Barnes									
B	Accounting Clerk			\$42,275	\$0	\$588	\$0	\$42,863		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	89 %	Schedule 19 Administration	1 %
A	Franklin Beach									
B	Field Representative			\$41,483	\$0	\$8,789	\$0	\$50,272		
C	na									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Brian Beallor									
B	Organizer			\$10,112	\$0	\$3,269	\$0	\$13,381		
C	na									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Courtney Belcher									
B	Field Office Secretary			\$42,881	\$0	\$1,023	\$0	\$43,904		
C	na									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	85 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A B C	Ronald Blatt Field Representative na			\$84,538	\$0	\$15,055	\$0	\$99,593		
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Joyce Bobo Field Office Secretary na			\$43,388	\$0	\$8,973	\$0	\$52,361		
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Lynda Bolin Field Representative na			\$83,080	\$0	\$16,424	\$0	\$99,504		
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	9 %
A B C	Susan Cahen Field Representative na			\$82,562	\$0	\$18,706	\$0	\$101,268		
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Nina Calabria Admin Asst na			\$60,287	\$0	\$4,086	\$0	\$64,373		
I	Schedule 15 Representational Activities	10 %	Schedule 16 Political Activities and Lobbying	15 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	75 %
A B C	Chad Caldwell Field Representative na			\$81,272	\$0	\$14,721	\$0	\$95,993		
I	Schedule 15 Representational Activities	88 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	2 %
A B C	Pauline Clayton-Rose Field Office Secretary na			\$46,151	\$0	\$1,481	\$0	\$47,632		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	98 %	Schedule 19 Administration	2 %
A B C	Christine Cleary Field Office Secretary na			\$43,498	\$0	\$3,295	\$0	\$46,793		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A	Kelly Congrove									
B	Accounting Clerk			\$36,887	\$0	\$165	\$0	\$37,052		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	99 %	Schedule 19 Administration	0 %
A	Jay Demagall									
B	Field Representative			\$82,312	\$0	\$14,055	\$0	\$96,367		
C	na									
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	Sandra Dhondt									
B	Field Office Secretary			\$44,085	\$0	\$3,083	\$0	\$47,168		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	95 %	Schedule 19 Administration	0 %
A	Tom Drabick									
B	Director of Legal Dept			\$115,035	\$0	\$29,482	\$0	\$144,517		
C	na									
I	Schedule 15 Representational Activities	75 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	20 %
A	Pam Duncan									
B	Executive Admin Asst			\$64,958	\$0	\$1,663	\$0	\$66,621		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	50 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	35 %	Schedule 19 Administration	15 %
A	Karan Engelkamp									
B	Field Office Secretary			\$44,906	\$0	\$2,268	\$0	\$47,174		
C	na									
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	2 %
A	Beth Everetts									
B	Accounting Clerk			\$41,826	\$0	\$1,915	\$0	\$43,741		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	89 %	Schedule 19 Administration	1 %
A	Nanette Folsom									
B	Field Representative			\$80,522	\$0	\$11,194	\$0	\$91,716		
C	na									
I	Schedule 15 Representational Activities	21 %	Schedule 16 Political Activities and Lobbying	19 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	60 %
A	Lenora Giles									
B	Field Representative			\$83,394	\$0	\$12,682	\$0	\$96,076		
C	na									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	James Gollings, Jr. Field Representative na			\$80,614	\$0	\$15,118	\$0	\$95,732		
I	Schedule 15 Representational Activities	45 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	45 %
A B C	Derryl Hall Field Representative na			\$81,522	\$0	\$13,763	\$0	\$95,285		
I	Schedule 15 Representational Activities	86 %	Schedule 16 Political Activities and Lobbying	4 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A B C	John Horn Field Representative na			\$85,432	\$0	\$13,425	\$0	\$98,857		
I	Schedule 15 Representational Activities	83 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	15 %
A B C	Albert Jackson Field Representative na			\$83,642	\$0	\$16,321	\$0	\$99,963		
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A B C	Rachel Jordan Field Representative na			\$68,952	\$0	\$12,583	\$0	\$81,535		
I	Schedule 15 Representational Activities	80 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	15 %
A B C	Kathryn Malone Public Relations na			\$34,163	\$0	\$216	\$0	\$34,379		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Larry Malone Field Representative na			\$84,654	\$0	\$12,541	\$0	\$97,195		
I	Schedule 15 Representational Activities	79 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	13 %	Schedule 19 Administration	3 %
A B C	Alixetta Marlow Admin Asst Acctg Dept na			\$65,028	\$0	\$2,262	\$0	\$67,290		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	97 %	Schedule 19 Administration	3 %

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A	Gary Martin									
B	Associate Director			\$145,607	\$0	\$54,556	\$0	\$200,163		
C	na									
I	Schedule 15 Representational Activities	75 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	15 %
A	Clyde Mauk									
B	Regional Director			\$98,856	\$0	\$21,988	\$0	\$120,844		
C	na									
I	Schedule 15 Representational Activities	75 %	Schedule 16 Political Activities and Lobbying	15 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A	Fred McGraw									
B	Dir Educ/Research			\$106,395	\$0	\$19,733	\$0	\$126,128		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	13 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	67 %	Schedule 19 Administration	20 %
A	Lynne McGraw									
B	Director of Accounting			\$97,250	\$0	\$3,593	\$0	\$100,843		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	93 %	Schedule 19 Administration	5 %
A	Kristen McKinley									
B	Staff Attorney			\$95,552	\$0	\$19,922	\$0	\$115,474		
C	na									
I	Schedule 15 Representational Activities	88 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	2 %	Schedule 19 Administration	5 %
A	Dinah McMillon									
B	Field Office Secretary			\$45,019	\$0	\$993	\$0	\$46,012		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Kelly Mobley									
B	Field Representative			\$74,994	\$0	\$15,992	\$0	\$90,986		
C	na									
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A	Trina Molnar									
B	Field Representative			\$81,562	\$0	\$18,958	\$0	\$100,520		
C	na									
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	5 %
A	Rhonda Montgomery									
B	Field Representative			\$24,660	\$0	\$8,552	\$0	\$33,212		
C	na									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	30 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	70 %
A B C	Rachel Morrow Field Representative na			\$80,794	\$0	\$13,779	\$0	\$94,573		
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A B C	Steve Myers Regional Director na			\$101,894	\$0	\$26,847	\$0	\$128,741		
I	Schedule 15 Representational Activities	67 %	Schedule 16 Political Activities and Lobbying	3 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	30 %
A B C	William Padisak Field Representative na			\$81,482	\$0	\$13,370	\$0	\$94,852		
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Harold Palmer Regional Director na			\$98,856	\$0	\$25,678	\$0	\$124,534		
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Jane Peterson Executive Admin Asst na			\$60,820	\$0	\$2,226	\$0	\$63,046		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	15 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	65 %	Schedule 19 Administration	20 %
A B C	Lloyd Rains Regional Director na			\$101,734	\$0	\$38,504	\$0	\$140,238		
I	Schedule 15 Representational Activities	85 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A B C	Charles Roginski Regional Director na			\$112,791	\$0	\$51,448	\$0	\$164,239		
I	Schedule 15 Representational Activities	92 %	Schedule 16 Political Activities and Lobbying	3 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	5 %
A B C	Bonnie Ruder Field Office Secretary na			\$2,090	\$0	\$0	\$0	\$2,090		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
A	Joseph Rugola									
B	Executive Director			\$166,698	\$0	\$50,241	\$0	\$216,939		
C	na									
I	Schedule 15 Representational Activities	5 %	Schedule 16 Political Activities and Lobbying	55 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	5 %	Schedule 19 Administration	35 %
A	Veda Rugola									
B	Consultant			\$47,380	\$0	\$0	\$0	\$47,380		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	40 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	30 %	Schedule 19 Administration	30 %
A	Susan Slabaugh									
B	Accounting Clerk			\$41,174	\$0	\$594	\$0	\$41,768		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	90 %	Schedule 19 Administration	5 %
A	Joyce Snyder									
B	Field Office Secretary			\$46,080	\$0	\$623	\$0	\$46,703		
C	na									
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	2 %
A	Beverly Spetz									
B	Organizer			\$78,773	\$0	\$23,747	\$0	\$102,520		
C	na									
I	Schedule 15 Representational Activities	60 %	Schedule 16 Political Activities and Lobbying	40 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A	James Tackett									
B	Field Representative			\$71,469	\$0	\$15,365	\$0	\$86,834		
C	na									
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	5 %
A	Molly Talley									
B	Accounting Clerk			\$44,410	\$0	\$288	\$0	\$44,698		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	89 %	Schedule 19 Administration	1 %
A	Joe Tullos									
B	Custodian			\$44,863	\$0	\$671	\$0	\$45,534		
C	na									
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A	Anthony Vernell									
B	Regional Director			\$100,356	\$0	\$24,102	\$0	\$124,458		
C	na									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) thru (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	40 %	Schedule 16 Political Activities and Lobbying	20 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	40 %
A B C	Andre' Washington Field Representative na			\$81,272	\$0	\$24,265	\$0	\$105,537		
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A B C	Randy Weston Dir of Pol Action na			\$110,045	\$0	\$11,585	\$0	\$121,630		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	65 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	20 %	Schedule 19 Administration	15 %
A B C	Harold Wick Field Representative na			\$83,022	\$0	\$19,121	\$0	\$102,143		
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A B C	Mary B Wishon Field Representative na			\$81,522	\$0	\$13,348	\$0	\$94,870		
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %
A B C	Cindy Weible Member na			\$10,579	\$0	\$0	\$0	\$10,579		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
TOTALS RECEIVED BY EMPLOYEES MAKING LESS THAN \$10000				\$0	\$0	\$38,830	\$0	\$38,830		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	83 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	17 %
Total Employee Disbursements				\$4,583,760	\$0	\$881,566	\$0	\$5,465,326		
Less Deductions										
Net Disbursements								\$5,465,326		

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SCHEDULE 13 - MEMBERSHIP STATUS

FILE NUMBER: 513-868

Category of Membership (A)	Number (B)	Voting Eligibility (C)
MEMBERS	33,617	Yes
Members	33,617	
Agency Fee Payers*	3,050	
Total Members/Fee Payers	36,667	
*Agency Fee Payers are not considered members of the labor organization.		

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DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

FILE NUMBER: 513-868

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$1,184,631
2. Named Payer Non-itemized Receipts	\$50,040
3. All Other Receipts	\$51,818
4. Total Receipts	\$1,286,489

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$37,321
2. Named Payee Non-itemized Disbursements	\$109,476
3. To Officers	\$0
4. To Employees	\$3,374,762
5. All Other Disbursements	\$179,703
6. Total Disbursements	\$3,701,262

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$741,977
2. Named Payee Non-itemized Disbursements	\$107,968
3. To Officers	\$52,744
4. To Employees	\$566,313
5. All Other Disbursements	\$49,949
6. Total Disbursements	\$1,518,951

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SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$10,000
2. Named Payee Non-itemized Disbursements	\$7,300
3. To Officers	\$0
4. To Employees	\$0
5. All Other Disbursements	\$15,595
6. Total Disbursements	\$32,895

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$646,765
2. Named Payee Non-itemized Disbursements	\$650,413
3. To Officers	\$11,473
4. To Employees	\$862,735
5. All Other Disbursements	\$123,779
6. Total Disbursements	\$2,295,165

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$514,740
2. Named Payee Non-itemized Disbursements	\$36,800
3. To Officers	\$146,213
4. To Employees	\$661,515
5. All Other Disbursements	\$70,104
6. Total Disbursements	\$1,429,372

SCHEDULE 14 - OTHER RECEIPTS

FILE NUMBER: 513-868

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AFSCME International 1625 L Street NW Washington DC 20036	Grant	01/15/2009	\$87,500
	Grant	07/10/2009	\$29,167
	Grant	07/10/2009	\$145,833
	Grant	02/15/2009	\$125,000
	Grant	10/20/2008	\$87,500
	Grant	10/06/2008	\$40,000
Type or Classification (B)	Total Itemized Transactions		\$515,000
Labor Union	Total Non-Itemized Transactions		\$4,781
	Total of All Transactions		\$519,781
Name and Address (A)			
Ceridian PO Box 10989 Newark NJ 07193	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$10,247
	Total of All Transactions		\$10,247
Type or Classification (B)			
COBRA administrator			
Name and Address (A)			
Nationwide Insurance Co. PO 10479 Des Moines IA 50306	Purpose (C)	Date (D)	Amount (E)
	property damage settlement	12/05/2008	\$5,458
	Total Itemized Transactions		\$5,458
	Total Non-Itemized Transactions		\$4,838
Type or Classification (B)	Total of All Transactions		\$10,296
Business Insurance Company			
Name and Address (A)			
JP Morgan Chase 111 Polaris Pkwy Columbus OH 43240	Purpose (C)	Date (D)	Amount (E)
	draw on line of credit	09/10/2008	\$100,000
	draw on line of credit	09/23/2008	\$200,000
	draw on line of credit	08/26/2009	\$300,000
	Total Itemized Transactions		\$600,000
Type or Classification (B)	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$600,000
Bank			
Name and Address (A)			
OCSEA 390 Worthington Road Westerville OH 43082	Purpose (C)	Date (D)	Amount (E)
	3-affiliate reception reimbursement	10/16/2008	\$27,547
	Total Itemized Transactions		\$27,547
	Total Non-Itemized Transactions		\$0
Type or Classification (B)	Total of All Transactions		\$27,547

Labor Union			
Name and Address (A)			
Ohio Council 8 N High St Worthington OH 43085	Purpose (C)	Date (D)	Amount (E)
	3-affiliate reception reimbursement	10/21/2008	\$27,547
	Total Itemized Transactions		\$27,547
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$27,547
Type or Classification (B)			
Labor Union			
Name and Address (A)			
Ohio AFL-CIO 395 E. Broad St. Columbus OH 43215	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$22,608
	Total of All Transactions		\$22,608
	Type or Classification (B)		
Labor Union			
Name and Address (A)			
Raymond James 777 Washington Village Dr Centerville OH 45459	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$7,566
	Total of All Transactions		\$7,566
	Type or Classification (B)		
Pension			
Name and Address (A)			
Paycor 644 Linn St. #200 Cincinnati OH 45203	Purpose (C)	Date (D)	Amount (E)
	Refund payroll taxes deducted in error	09/11/2008	\$9,079
	Total Itemized Transactions		\$9,079
	Total Non-Itemized Transactions		
	Total of All Transactions		\$9,079
Type or Classification (B)			
Payroll service provider			

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SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

FILE NUMBER: 513-868

Name and Address (A)				
American Arbitration Assn 250 East 5th St. 4th Floor Cincinnati OH 45202-4173		Purpose (C)	Date (D)	Amount (E)
		Total Itemized Transactions		\$0
		Total Non-Itemized Transactions		\$15,240
		Total of All Transactions		\$15,240
Type or Classification (B)				
Arbitration Service				
Name and Address (A)				
American Way Sales 913 Madison Ave Toledo OH 43624		Purpose (C)	Date (D)	Amount (E)
		Organizing materials	11/25/2008	\$9,354
		Total Itemized Transactions		\$9,354
		Total Non-Itemized Transactions		\$0
		Total of All Transactions		\$9,354
Type or Classification (B)				
Merchandise supplier				
Name and Address (A)				
Anna DuVal Smith PO Box 22229 Beachwood OH 44122		Purpose (C)	Date (D)	Amount (E)
		Total Itemized Transactions		\$0
		Total Non-Itemized Transactions		\$9,428
		Total of All Transactions		\$9,428
Type or Classification (B)				
Arbitrator				
Name and Address (A)				
Buckley King 10 W. Broad St. Ste. 1300 Columbus OH 43215		Purpose (C)	Date (D)	Amount (E)
		Total Itemized Transactions		\$0
		Total Non-Itemized Transactions		\$6,871
		Total of All Transactions		\$6,871
Type or Classification (B)				
Law Firm				
Name and Address (A)				
Bureau of National Affairs, Inc. PO Box 64284 Baltimore MD 21264		Purpose (C)	Date (D)	Amount (E)
		Arbitration database info	09/10/2008	\$5,893
		Total Itemized Transactions		\$5,893
		Total Non-Itemized Transactions		\$0
		Total of All Transactions		\$5,893
Type or Classification (B)				
Database supplier				

Name and Address (A)				
Jerry A. Fullmer 1831 W 30th St Cleveland OH 44113		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		
Arbitrator		Total Non-Itemized Transactions		
		Total of All Transactions		
		\$0		
		\$16,556		
		\$16,556		
Name and Address (A)				
LexisNexis PO Box 2314 Carol Stream IL 60132-2314		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		
Law Service		Total Non-Itemized Transactions		
		Total of All Transactions		
		\$0		
		\$9,565		
		\$9,565		
Name and Address (A)				
Jonathan Varner & Associates LLC 1580 King Ave. Suite 104 Columbus OH 43212		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Marketing Svcs		
database service		09/10/2008		
		Total Itemized Transactions		
		Total Non-Itemized Transactions		
		Total of All Transactions		
		\$6,041		
		\$6,041		
		\$2,250		
		\$8,291		
Name and Address (A)				
Michael H. LeRoy 3307 Cypress Creek Champaign IL 61822		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Arbitration		
Arbitrator		07/29/2009		
		Total Itemized Transactions		
		Total Non-Itemized Transactions		
		Total of All Transactions		
		\$5,889		
		\$5,889		
		\$1,319		
		\$7,208		
Name and Address (A)				
Polinsky, Mellinger & Asso. 528 City Club Building Cleveland OH 44114		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		
Arbitrator		Total Non-Itemized Transactions		
		Total of All Transactions		
		\$0		
		\$7,002		
		\$7,002		

Name and Address (A)			
Virginia Wallace-Curry 30799 Pinetree Rd Cleveland OH 44124	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$7,732
	Total of All Transactions		\$7,732
Type or Classification (B)			
Arbitrator			

Name and Address (A)			
William C. Heekin 120 E 4th St Suite 425 Cincinnati OH 45202	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$7,723
	Total of All Transactions		\$7,723
Type or Classification (B)			
Arbitrator			

Form LM-2 (Revised 2003)

SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

FILE NUMBER 513-868

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
2009 Ohio Celebration 340 E Fulton St Columbus OH 43215	Tkts to Inaugural celebration	11/25/2008	\$16,000
	Total Itemized Transactions		\$16,000
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$16,000
Type or Classification (B) Committee			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Ronald Malone 988 Circle on the Green Columbus OH 43235	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$5,270
	Total of All Transactions		\$5,270
Type or Classification (B) Individual			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Buckley King 10 W Broad St Ste 1300 Columbus OH 43215	Legal Services	04/15/2009	\$6,941
	Total Itemized Transactions		\$6,941
	Total Non-Itemized Transactions		\$1,557
	Total of All Transactions		\$8,498
Type or Classification (B) Law Firm			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Lynda Mobley 7080 East St Rt 18 Republic OH 44867-9604	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$14,156
	Total of All Transactions		\$14,156
Type or Classification (B) Individual			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Strategies Unlimited 988 Circle on the Green Columbus OH 43235	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$21,840
	Total of All Transactions		\$21,840
Type or Classification (B) Consulting Firm			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Smith Graphics Inc. 5740 Durrett Road Orient OH 43146	Printing Services	06/10/2009	\$5,199
	Printing Services	01/15/2009	\$8,068
	Total Itemized Transactions		\$13,267
	Total Non-Itemized Transactions		\$3,584
	Total of All Transactions		\$16,851
Type or Classification (B)			
Printer			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Deaner Baer 172 Cypress Lane Toledo OH 43612	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$7,982
	Total of All Transactions		\$7,982
	Type or Classification (B)		
Individual			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Postmaster 159 E Main St. Westerville OH 43068	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$7,043
	Total of All Transactions		\$7,043
	Type or Classification (B)		
Post Office			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Embassy Suites Hotel 2700 Corporate Exchange Dr Columbus OH 43229	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$8,903
	Total of All Transactions		\$8,903
	Type or Classification (B)		
Hotel			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Hannah News Service 21 W Broad St Columbus OH 43215	News Report Subscription	12/22/2008	\$5,231
	Total Itemized Transactions		\$5,231
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$5,231
Type or Classification (B)			
News Service			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
Hatch Strategies, LLC 4189 Rowanne Rd Columbus OH 43214	Consulting Services	02/04/2009	\$5,400	
	Consulting Services	03/04/2009	\$5,400	
	Consulting Services	04/08/2009	\$5,400	
	Consulting Services	05/06/2009	\$5,400	
	Consulting Services	06/03/2009	\$5,400	
	Type or Classification (B)	Consulting Services	07/15/2009	\$5,400
		Consulting Services	08/05/2009	\$5,400
	Consulting Firm	Total Itemized Transactions		\$37,800
	Total Non-Itemized Transactions		\$19,835	
	Total of All Transactions		\$57,635	

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
KeyBank PO Box 9004 Des Moines IA 50368	Corporate Credit Card Pmt	10/22/2008	\$11,023
	Total Itemized Transactions		\$11,023
	Total Non-Itemized Transactions		\$2,616
	Total of All Transactions		\$13,639
	Type or Classification (B)		
Bank			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Transportation Mgmt Svcs 17810 Meeting House Rd Sandy Spring MD 20860	Bus Transportation Services	06/11/2009	\$6,215
	Total Itemized Transactions		\$6,215
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$6,215
Type or Classification (B)			
Bussing Company			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Cindy Weible 5849 Rambo Lane Toledo OH 43623	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$8,865
	Total of All Transactions		\$8,865
	Type or Classification (B)		
Individual			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
The Ohio University Inn 331 Richland Ave Athens OH 45701	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$6,317
	Total of All Transactions		\$6,317
	Type or Classification (B)		
Hotel			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
OAPSE/AFSCME TURNAROUND OHIO PCE 6805 Oak Creek Drive Columbus OH 43229	Contribution	10/10/2008	\$50,000	
	Contribution	10/28/2008	\$15,000	
	Contribution	11/10/2008	\$3,500	
	Contribution	01/08/2009	\$80,000	
	Contribution	02/12/2009	\$58,000	
	Contribution	02/13/2009	\$42,000	
Type or Classification (B)	Contribution	02/19/2009	\$10,000	
	Contribution	02/24/2009	\$20,000	
Committee	Contribution	02/26/2009	\$12,000	
	Contribution	03/19/2009	\$10,000	
	Contribution	03/31/2009	\$20,000	
	Contribution	04/23/2009	\$20,000	
	Contribution	05/26/2009	\$200,000	
	Contribution	06/03/2009	\$50,000	
	Contribution	09/10/2008	\$10,000	
	Contribution	07/16/2009	\$45,000	
	Total Itemized Transactions			\$645,500
	Total Non-Itemized Transactions			\$0
	Total of All Transactions			\$645,500

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SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 513-868

Name and Address (A)			
Coalition of Black Trade Unionists PO Box 66268 Washington DC 20035	Purpose (C)	Date (D)	Amount (E)
	donation	03/11/2009	\$5,000
	Total Itemized Transactions		\$5,000
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$5,000
Type or Classification (B)			
Contribution			
Name and Address (A)			
OAPSE Local #037 PARTA 6313 Amanda Lane Ravenna OH 44266	Purpose (C)	Date (D)	Amount (E)
	donation	09/29/2008	\$5,000
	Total Itemized Transactions		\$5,000
	Total Non-Itemized Transactions		\$7,300
	Total of All Transactions		\$12,300
Type or Classification (B)			
Contribution			

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SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 513-868

Name and Address (A)				
Acorn Distributors, Inc. 4535 Reliable Pkwy Chicago IL 60686		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)				
Office Cleaning Supplies				
		Total Itemized Transactions		\$0
		Total Non-Itemized Transactions		\$6,991
		Total of All Transactions		\$6,991
Name and Address (A)				
Xerox Corporation PO Box 650361 Dallas TX 75265		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)				
Copier Equipment Provider				
		Total Itemized Transactions		\$0
		Total Non-Itemized Transactions		\$18,786
		Total of All Transactions		\$18,786
Name and Address (A)				
Sprint P.O. Box 4181 Carol Stream IL 60197		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)				
Cellular Phone Company				
		Total Itemized Transactions		\$0
		Total Non-Itemized Transactions		\$5,558
		Total of All Transactions		\$5,558
Name and Address (A)				
Triad Realty, LLC 3951 Convenience Circle NW Canton OH 44718		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)				
Management Company				
		Total Itemized Transactions		\$0
		Total Non-Itemized Transactions		\$20,735
		Total of All Transactions		\$20,735
Name and Address (A)				
Verizon Wireless P.O. Box 25506 LeHlgh Valley KY 18002		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)				
Cellular Phone Company				
		Cell Phone Service	07/15/2009	\$5,198
		Total Itemized Transactions		\$5,198
		Total Non-Itemized Transactions		\$32,680
		Total of All Transactions		\$37,878

Name and Address (A)				
Virtual Office Systems P.O. Box 26941		Purpose (C)	Date (D)	Amount (E)
Columbus		Total Itemized Transactions		\$0
OH		Total Non-Itemized Transactions		\$27,300
43226		Total of All Transactions		\$27,300
Type or Classification (B)				
Computer Systems Consultant				
Name and Address (A)				
Amanda M. Haseley		Purpose (C)	Date (D)	Amount (E)
85 S. Remington Rd.		Total Itemized Transactions		\$0
Columbus		Total Non-Itemized Transactions		\$19,250
OH		Total of All Transactions		\$19,250
43209				
Type or Classification (B)				
Consultant				
Name and Address (A)				
AFSCME Ohio Council 8		Purpose (C)	Date (D)	Amount (E)
6800 North High Street		Total Itemized Transactions		\$0
Worthington		Total Non-Itemized Transactions		\$7,260
OH		Total of All Transactions		\$7,260
43085-2512				
Type or Classification (B)				
Labor Union				
Name and Address (A)				
De Lage Landen		Purpose (C)	Date (D)	Amount (E)
Po Box 41601		Total Itemized Transactions		\$0
Philadelphia		Total Non-Itemized Transactions		\$27,304
PA		Total of All Transactions		\$27,304
19101				
Type or Classification (B)				
Copier Equipment Provider				
Name and Address (A)				
American Electric Power		Purpose (C)	Date (D)	Amount (E)
P.O. Box 24002		Total Itemized Transactions		\$0
Canton		Total Non-Itemized Transactions		\$21,866
OH		Total of All Transactions		\$21,866
44701-4002				
Type or Classification (B)				
Electric Company				

Name and Address (A)				
AT&T Mobility P.O. Box 6463 Carol Stream IL 60197		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		
Cellular Phone Company		Total Non-Itemized Transactions		
		Total of All Transactions		
		\$0		
		\$39,223		
		\$39,223		
Name and Address (A)				
AT & T P.O. Box 9001310 Louisville KY 40290-1310		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		
Telephone Company		Total Non-Itemized Transactions		
		Total of All Transactions		
		\$0		
		\$33,752		
		\$33,752		
Name and Address (A)				
Buckley King 10 W. Broad St Ste 1300 Columbus OH 43215-3419		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		
General Counsel		Total Non-Itemized Transactions		
		Total of All Transactions		
		\$0		
		\$12,884		
		\$12,884		
Name and Address (A)				
BGK-Integrated Mgmt, LLC 1350 Euclid Ave. Cleveland OH 44115		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		
Management Company		Total Non-Itemized Transactions		
		Total of All Transactions		
		\$0		
		\$37,716		
		\$37,716		
Name and Address (A)				
DoubleTree Worthington 175 Hutchinson Ave Columbus OH 43235		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Staff Meeting		
Hotel		02/04/2009		
		\$6,670		
		Total Itemized Transactions		
		Total Non-Itemized Transactions		
		Total of All Transactions		
		\$6,670		
		\$0		
		\$6,670		

Name and Address (A)				
Fleet Services PO Box 3440 Boston MA 02241		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		\$0
Auto Maintenance		Total Non-Itemized Transactions		\$5,978
		Total of All Transactions		\$5,978
Name and Address (A)				
Fred McGraw 9058 McNaughton Lane Mineral City OH 44656		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Consulting Services		07/01/2009
Consultant		Consulting Services		08/05/2009
		Total Itemized Transactions		\$10,500
		Total Non-Itemized Transactions		\$4,340
		Total of All Transactions		\$14,840
Name and Address (A)				
Indoff PO Box 842808 Kansas City MO 64184		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		\$0
Office Supplies		Total Non-Itemized Transactions		\$7,196
		Total of All Transactions		\$7,196
Name and Address (A)				
Joe Fabiano 486 Harding Lane Delaware OH 43015		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		\$0
Phone Banker		Total Non-Itemized Transactions		\$6,138
		Total of All Transactions		\$6,138
Name and Address (A)				
Deddens Development Ltd. 88 Columbus Road Athens OH 45701		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		\$0
Management Company		Total Non-Itemized Transactions		\$23,399
		Total of All Transactions		\$23,399

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
JPMorgan Chase Bank 111 Polaris Pkwy Columbus OH 43240	Line of Credit (mtge) repayment	01/21/2009	\$50,000
	Line of Credit (mtge) repayment	01/21/2009	\$150,000
	Line of Credit (mtge) repayment	02/11/2009	\$75,000
	Line of Credit (mtge) repayment	04/30/2009	\$100,000
	Total Itemized Transactions		\$375,000
Type or Classification (B)	Total Non-Itemized Transactions		\$32,711
Bank	Total of All Transactions		\$407,711
Name and Address (A)			
Kevin Webster 5040 Kings Highland Dr Columbus OH 43229	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$7,221
	Total of All Transactions		\$7,221
Type or Classification (B)			
Phone Banker			
Name and Address (A)			
Five Seasons Landscape Mgmt 9886 Mink St. SW Reynoldsburg OH 43068	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$6,408
	Total of All Transactions		\$6,408
Type or Classification (B)			
Landscape Company			
Name and Address (A)			
Franklin Square Office Centre 8401 Claude-Thomas Rd. Franklin OH 45005	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$27,410
	Total of All Transactions		\$27,410
Type or Classification (B)			
Management Company			
Name and Address (A)			
Middleton Printing 1220 Corrugated Way Columbus OH 43201	Purpose (C)	Date (D)	Amount (E)
	Fulfillment Services	01/07/2009	\$5,705
	Total Itemized Transactions		\$5,705
	Total Non-Itemized Transactions		\$1,671
Type or Classification (B)	Total of All Transactions		\$7,376
Printing Service			

Name and Address (A)			
Innovative Print Solutions Ltd.			
5159 Reserve Drive Dublin OH 43017			
Type or Classification (B)			
Printing Company			
Purpose (C)		Date (D)	Amount (E)
Membership Cards		10/14/2008	\$16,000
Membership Cards		11/19/2008	\$6,569
Total Itemized Transactions			\$22,569
Total Non-Itemized Transactions			\$0
Total of All Transactions			\$22,569
Name and Address (A)			
IQ Business Solutions			
182 E. Walnut Street Westerville OH 43081			
Type or Classification (B)			
Office Supply Co.			
Purpose (C)		Date (D)	Amount (E)
Office Supplies		04/08/2009	\$5,347
Total Itemized Transactions			\$5,347
Total Non-Itemized Transactions			\$37,650
Total of All Transactions			\$42,997
Name and Address (A)			
Reserve Account PO Box 856056			
Louisville KY 40285			
Type or Classification (B)			
Postage			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			\$0
Total Non-Itemized Transactions			\$30,000
Total of All Transactions			\$30,000
Name and Address (A)			
Ronald Malone			
988 Circle on the Green Columbus OH 43235			
Type or Classification (B)			
Consultant			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			\$0
Total Non-Itemized Transactions			\$13,551
Total of All Transactions			\$13,551
Name and Address (A)			
Strategies Unlimited			
988 Circle on the Green Columbus OH 43235			
Type or Classification (B)			
Consultant			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions			\$0
Total Non-Itemized Transactions			\$56,160
Total of All Transactions			\$56,160

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Nationwide Property & Casualty P.O. Box 742522 Cincinnati OH 45274-2522	Business and Auto Ins	03/05/2009	\$23,772
	Business and Auto Ins	01/07/2009	\$14,931
	Business and Auto Ins	12/10/2008	\$15,000
	Business and Auto Ins	02/04/2009	\$15,000
	Total Itemized Transactions		\$68,703
Type or Classification (B)	Total Non-Itemized Transactions		\$69
Insurance Co.	Total of All Transactions		\$68,772

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Paycor Payroll Services 644 Linn St. Suite #200 Cincinnati OH 45203			
	Total Itemized Transactions		\$0
	Total Non-Itemized Transactions		\$8,054
	Total of All Transactions		\$8,054
Type or Classification (B)			
Payroll Service			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Postmaster Columbus OH 43215	Postage	09/23/2008	\$9,680
	Postage	08/21/2009	\$7,249
	Postage	05/08/2009	\$5,222
	Postage	12/23/2008	\$5,009
	Total Itemized Transactions		\$27,160
Type or Classification (B)	Total Non-Itemized Transactions		\$7,955
Postage	Total of All Transactions		\$35,115

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
United Labor Agency 3328 Carnegie Ave Cleveland OH 44115			
	Services	08/26/2009	\$40,681
	Total Itemized Transactions		\$40,681
	Total Non-Itemized Transactions		\$0
Type or Classification (B)	Total of All Transactions		\$40,681
Social Service Agency			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Smith Graphics Inc. 5740 Durrett Road Orient OH 43146			
	Printing Services	09/17/2008	\$7,530
	Printing Services	11/05/2008	\$6,553
	Printing Services	06/10/2009	\$8,823
	Total Itemized Transactions		\$22,906
Type or Classification (B)	Total Non-Itemized Transactions		\$31,874
Printing Company	Total of All Transactions		\$54,780

Name and Address (A)				
Pitney Bowes P.O. Box 856042 Louisville KY 40285		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions		\$0
Postage Equipment Sales/Lease		Total Non-Itemized Transactions		\$5,603
		Total of All Transactions		\$5,603
Name and Address (A)				
SS&G Financial Services, Inc. P. O. Box 39453 Cleveland OH 44139-0453		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Auditing Services		12/10/2008
Auditing Firm		Auditing Services		07/15/2009
		Total Itemized Transactions		\$24,044
		Total Non-Itemized Transactions		\$9,850
		Total of All Transactions		\$33,894
Name and Address (A)				
The McLaughlin Co. 1725 DeSales Street NW Washington DC 20036		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Professional Liab Ins		02/11/2009
Insurance Co.		Total Itemized Transactions		\$21,000
		Total Non-Itemized Transactions		\$0
		Total of All Transactions		\$21,000
Name and Address (A)				
Wheaton Van Lines PO Box 50800 Indianapolis IN 46250		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Moving services		04/29/2009
Moving Service		Total Itemized Transactions		\$5,005
		Total Non-Itemized Transactions		\$0
		Total of All Transactions		\$5,005
Name and Address (A)				
United Parcel Service P.O. Box 7247-0244 Philadelphia PA 19170-0001		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Package Delivery		10/08/2008
Parcel Delivery Service		Total Itemized Transactions		\$6,277
		Total Non-Itemized Transactions		\$15,870
		Total of All Transactions		\$22,147

SCHEDULE 19 - UNION ADMINISTRATION

FILE NUMBER: 513-868

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Adtek Promotions 1433 W. Valentine Cir Canton OH 44708	OAPSE Conf expense	05/20/2009	\$7,552
	Total Itemized Transactions		\$7,552
	Total Non-Itemized Transactions		\$8,142
	Total of All Transactions		\$15,694
Type or Classification (B) Promotional Materials			
Ambience Events, Inc. 320 W Main St Springfield OH 45504	OAPSE Conf event set up	05/11/2009	\$6,512
	Total Itemized Transactions		\$6,512
	Total Non-Itemized Transactions		\$534
	Total of All Transactions		\$7,046
Type or Classification (B) Event Planning Svc			
Cherry Valley Lodge 2299 Cherry Valley Road Newark OH 43055	Executive Board Meeting	10/22/2008	\$48,434
	Total Itemized Transactions		\$48,434
	Total Non-Itemized Transactions		\$0
	Total of All Transactions		\$48,434
Type or Classification (B) Hotel			
Grand Hyatt San Francisco PO Box 842120 Dallas TX 75284	AFSCME Convention	09/10/2008	\$74,408
	Total Itemized Transactions		\$74,408
	Total Non-Itemized Transactions		\$769
	Total of All Transactions		\$75,177
Type or Classification (B) Hotel			
Mariott Columbus Airport 1375 N Casady Ave Columbus OH 43219	Executive Board Meeting	03/25/2009	\$17,707
	Total Itemized Transactions		\$17,707
	Total Non-Itemized Transactions		\$195
	Total of All Transactions		\$17,902
Type or Classification (B) Hotel			

Name and Address (A)			
Hughie's Audio Visual Service			
1260 E. 38th St. Cleveland OH 44114			
Purpose (C)		Date (D)	Amount (E)
OAPSE Conf sound, lighting, etc.		06/24/2009	\$23,450
Total Itemized Transactions		\$23,450	
Total Non-Itemized Transactions		\$0	
Total of All Transactions		\$23,450	
Type or Classification (B)			
A-V Service			
Name and Address (A)			
Crown Plaza Cleveland City Ctr			
777 St. Clair Ave NE Cleveland OH 44114			
Purpose (C)		Date (D)	Amount (E)
AFL-CIO Conference		12/17/2008	\$30,433
Total Itemized Transactions		\$30,433	
Total Non-Itemized Transactions		\$0	
Total of All Transactions		\$30,433	
Type or Classification (B)			
Hotel			
Name and Address (A)			
Hilton Columbus			
3900 Chagrin Drive Columbus OH 43219			
Purpose (C)		Date (D)	Amount (E)
Executive Board Meeting		12/03/2008	\$22,683
Total Itemized Transactions		\$22,683	
Total Non-Itemized Transactions		\$460	
Total of All Transactions		\$23,143	
Type or Classification (B)			
Hotel			
Name and Address (A)			
Hyatt Regency Columbus			
215 Dept L Columbus OH 43260			
Purpose (C)		Date (D)	Amount (E)
OAPSE Conference		06/17/2009	\$222,220
Total Itemized Transactions		\$222,220	
Total Non-Itemized Transactions		\$0	
Total of All Transactions		\$222,220	
Type or Classification (B)			
Hotel			
Name and Address (A)			
Sheraton Suites Akron/Cuyahoga Falls P.O. Box 76127			
Cleveland OH 44101			
Purpose (C)		Date (D)	Amount (E)
Total Itemized Transactions		\$0	
Total Non-Itemized Transactions		\$5,027	
Total of All Transactions		\$5,027	
Type or Classification (B)			
Hotel			

Name and Address (A)				
KeyBank P.O. Box 9004 Des Moines IA 50368		Purpose (C)	Date (D)	Amount (E)
		Corporate Expenses	07/22/2009	\$13,533
		Total Itemized Transactions		\$13,533
		Total Non-Itemized Transactions		\$10,437
Type or Classification (B)		Total of All Transactions		\$23,970
Bank				
Name and Address (A)				
Sheraton Suites 201 Hutchinson Ave Columbus OH 43235		Purpose (C)	Date (D)	Amount (E)
		Total Itemized Transactions		\$0
		Total Non-Itemized Transactions		\$5,226
Type or Classification (B)		Total of All Transactions		\$5,226
Hotel				
Name and Address (A)				
Hilton Columbus / Polaris 8700 Lyra Drive Columbus OH 43240		Purpose (C)	Date (D)	Amount (E)
		Executive Board Meeting	01/29/2009	\$47,808
		Total Itemized Transactions		\$47,808
		Total Non-Itemized Transactions		\$0
Type or Classification (B)		Total of All Transactions		\$47,808
Hotel				
Name and Address (A)				
Uniglobe Precise Travel 2241 Stringtown Rd. Grove City OH 43123		Purpose (C)	Date (D)	Amount (E)
		Total Itemized Transactions		\$0
		Total Non-Itemized Transactions		\$6,010
Type or Classification (B)		Total of All Transactions		\$6,010
Travel Agency				

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SCHEDULE 20 - BENEFITS

FILE NUMBER: 513-868

Description (A)	To Whom Paid (B)	Amount (C)
Pension Fiduciary Insurance	Aicco, Inc.	\$4,753
Pension/401(K) Third Party Administrator	Advanced Pension Solutions	\$7,597
Dental Insurance	Aetna U.S. Healthcare	\$91,786
Pension Payments	Retired employees	\$36,974
Pension FIT withheld	JPMorgan Chase	\$10,969
Medical Insurance	Medical Mutual of Ohio	\$502,884
Medical Insurance	Ohio Health Care Trust	\$177,673
Life Insurance	Nationwide Life Ins. Co.	\$9,581
Pension Insurance	PBGC	\$7,965
PEnsion Plan Contributions - OAPSE Plan	Raymond James	\$800,000
Life. LTD and LTC Insurance	UNUM	\$71,588
Pension, 401(K) Fiduciary INs and Bonding	Call INsurance Agency	\$4,388
COBRA Administration	Ceridian	\$120
Travel and Accident Insurance	Willis of New York	\$1,387
Self-Insured Medical Claims	staff and Cobra participants	\$51,078
Pension Contributions - AFSCME Plan	AFSCME	\$22,564
Total Benefits		\$1,801,307

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69. ADDITIONAL INFORMATION SUMMARY

FILE NUMBER: 513-868

Question 10: Fund Name: OAPSE Employee Defined Benefit Plan
Address: 6805 Oak Creek Drive
Columbus, OH 43229
EIN: 31-6353181
Plan #: 001

Question 12: OAPSE's financial statements for the fiscal year ending 8/31/09 have been audited by SS&G Financial Services, Inc. An unqualified opinion has been issued.

Question 15: All assets were acquired either by purchase or by lease. All disposals that were obsolete or not in working order were thrown away. Assets sold were sold at fair market value.

Question 16: OAPSE currently has a \$1,000,000 Line of Credit with JP Morgan Chase Bank. The line of credit bears interest at prime plus .5%, is due on demand, renewable annually and secured by all business assets and real property located at 6805 Oak Creek Drive, Coils, OH 43229. At 8/31/09, there is \$800,000 outstanding.

Schedule 13 : THIS CATEGORY INCLUDES ALL INDIVIDUALS WHO HAVE SIGNED A MEMBERSHIP APPLICATION AND JOINED THE UNION.

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